

PACHULSKI STANG ZIEHL & JONES LLP

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Counsel for the Reorganized Debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT,
L.P.,¹

Reorganized Debtor.

)
) Chapter 11
)
) Case No. 19-34054-sgj11
)
)
)
)
)

**THIRD NOTICE OF ALLOWED CLAIMS PURSUANT TO THE CONFIRMED FIFTH
AMENDED PLAN OF REORGANIZATION OF HIGHLAND CAPITAL
MANAGEMENT, L.P.**

PLEASE TAKE NOTICE that on February 22, 2021, the United States Bankruptcy Court for the Northern District of Texas (the “Bankruptcy Court”) entered the *Order (i) Confirming the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified) and (ii) Granting Related Relief* [Docket No. 1943] (the “Confirmation Order”) confirming the *Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified)* [Docket

¹ The Reorganized Debtor’s last four digits of its taxpayer identification number are (8357). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

No. 1808] (as amended, supplemented or modified, the “Plan”). Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Plan and the Confirmation Order, as applicable.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on August 11, 2021.

PLEASE TAKE FURTHER NOTICE that on September 24, 2021, the Reorganized Debtor filed the *First Notice of Allowed Claims Pursuant to the Confirmed Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.* [Docket No. 2870].

PLEASE TAKE FURTHER NOTICE that on March 9, 2022, the Reorganized Debtor filed the *Second Notice of Allowed Claims Pursuant to the Confirmed Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.* [Docket No. 3307].

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit A** is a list of additional Allowed Claims under the Plan that have not been previously allowed by an order of the Bankruptcy Court, the class of claims that such claims fall into, and the allowed amount of each of the claims.

PLEASE TAKE FURTHER NOTICE that payment of Allowed Claims will be made in accordance with the terms of the Plan.

PLEASE TAKE FURTHER NOTICE that the Reorganized Debtor reserves the right to supplement the list of Allowed Claims as additional claims become Allowed Claims in accordance with the terms of the Plan.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and the Plan are available for inspection. If you would like to obtain copies you may: (a) access the Debtor’s restructuring website at <http://www.kcellc.net/hcmlp>; (b) call toll free: (877) 573-3984 or international: (310) 751-1829; or (c) email HighlandInfo@kcellc.com and reference “Highland” in the subject line. You may also obtain copies of any pleadings filed in this case for a fee via PACER at: pacer.uscourts.gov.

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Dated: July 7, 2022

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Highland Capital Management, L.P.

Allowed Claims [1]

Sequence No.	Claim No.	Creditor Name	Distribution Class [2]	Claim Amount
1	16	American Solutions for Business	7	\$8,214.22
2	Scheduled	Arkadin, Inc.	7	\$647.59
3	64	Crescent Research	7	\$2,100.00

[1] Following payment of an Allowed Claim, the Reorganized Debtor or the Claimant Trust, as applicable, may subsequently be reimbursed, in whole or in part, for such payment by the Managed Funds, current or former related entities, or current or former affiliated entities.

[2] Allowed Claims in Class 7 will receive distributions equal to 85% of their Allowed Claims.